

John Joseph Minnich
Purdue University Fort Wayne
Lecturer
Accounting
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Professional Positions

Visiting Assistant Professor of Accounting, Purdue University Fort Wayne, Doermer School of Business, Department of Accounting. (August 2019 - Present).

Discussion Leader, Indiana CPA Society. (September 2014 - Present).

Chief Business Officer, Concordia Educational Association, Inc. (dba Concordia Lutheran High School). (May 2017 - November 2018).

Chief Business and Financial Officer, Concordia Educational Association, Inc. (dba Concordia Lutheran High School). (June 2016 - November 2018).

Adjunct Faculty, Indiana Institute of Technology, College of Business. (August 2017 - December 2017).

Adjunct Faculty, University of Saint Francis, Keith Busse School of Business and Entrepreneurial Leadership. (August 2017 - December 2017).

Chief Financial Officer. (June 2016 - May 2017).

Visiting Assistant Professor of Accounting and Business, Manchester University, College of Business. (July 2015 - August 2016).

Course Coordinator, Manchester University, Executive Training. (October 2014 - April 2016).

Assistant Professor of Accounting and Business, Indiana Institute of Technology, College of Business. (August 2012 - August 2015).

CPA/Accounting Software Systems Consultant, DWD Technology Group (a division of Dulin, Ward & DeWald, Inc.), Accounting | Technology. (December 2010 - May 2012).

Adjunct Instructor of Accounting, Harrison College, Accounting. (September 2011 - December 2011).

Financial Operations Analyst, Parkview Health. (May 2010 - December 2010).

CPA/Accounting Software Systems Consultant, DWD Technology Group (a division of Dulin, Ward & DeWald, Inc.), Accounting | Technology. (May 2004 - May 2010).

CPA, Controller (clients), and Accounting Software Consultant, Dulin, Ward & DeWald, Inc. (DWD CPAs & Advisors). (January 2004 - May 2010).

Certified Public Accountant, Dulin, Ward & DeWald, Inc. (January 2004 - July 2007).

Certified Public Accountant, Katz, Sapper & Miller. (September 2002 - January 2004).

Audit/Tax Intern, Baden, Gage & Schroeder. (January 2001 - April 2001).

Education

Master of Accountancy, Manchester University, 2002.
Major: Accounting

BS, Manchester University, 2001.
Major: Financial Accounting

Certificate in Executive Leadership (Certificate in Executive Leadership). Cornell University SC Johnson College of Business (eCornell). May 2018.

Certificate in High-Performance Leadership (Certificate in High-Performance Leadership). Cornell University SC Johnson College of Business (eCornell). May 2018.

Certificate in Strategic Human Resources Leadership (Certificate in Strategic Human Resources Leadership). Cornell University School of Industrial and Labor Relations (ILR) (eCornell). March 2018.

Certificate in Fund Raising Management (Certificate in Fund Raising Management). Indiana University Lilly School of Philanthropy, Indianapolis, IN. September 2017.

Licensures and Certifications

National

Chartered Global Management Accountant (CGMA), American Institute of CPAs (AICPA). (2012 - Present).

Description: CGMA = Leadership + Technical + Business + People Skills / Finance + Operations + Strategy + Management

CGMA was established in 2012 by the AICPA and CIMA to recognize a unique group of management accountants who have reached the highest benchmark of quality and competence. The CGMA designation is built on extensive global research to maintain the highest relevance with employers and develop the competencies most in demand. CGMA designation holders qualify through rigorous education, exam and experience requirements.

It is an achievement that demonstrates our competency in management accounting skills and our expertise in developing strategy that connects all aspects of business.

CGMA is the most widely held management accounting designation in the world with more than 137,000 designees. It was established in 2012 by the AICPA and CIMA to recognize a unique group of management accountants who have reached the highest benchmark of quality and competence. The CGMA designation is built on extensive global research to maintain the highest relevance with employers and develop the competencies most in demand. CGMA designation holders qualify through rigorous education, exam and experience requirements.

Sage ACT! (customer relationship management software), Sage Software | DWD Technology Group. (2010).

Description: Sage ACT! (customer relationship management software) (former consultant)

Sage BusinessWorks (accounting software), Sage Software | DWD Technology Group. (2010).

Description: Sage BusinessWorks (accounting software) (former consultant)

Sage Fundraising 50 (customer relationship management software), Sage Software | DWD Technology Group. (2010).

Description: Sage Fundraising 50 (customer relationship management software) (former consultant)

Sage MAS 90/200 (ERP) (accounting software), Sage Software | DWD Technology Group. (2010).

Description: Sage MAS 90/200 (ERP) (accounting software) (former consultant)

Sage MAS 90/200 ACT! Link for MAS 90/200 ERP (CRM-ERP integration software), Sage Software | DWD Technology Group. (2010).

Description: Sage MAS 90/200 ACT! Link for MAS 90/200 ERP (CRM-ERP integration software) (former consultant)

Sage MIP Fund Accounting Business Partner Certified (accounting software), Sage Software | DWD Technology Group. (2010).

Description: Sage MIP Fund Accounting Business Partner Certified (accounting software) (former consultant)

State

Certified Public Accountant (CPA), Indiana Professional Licensing Agency | National Association of State Boards of Accountancy. (2002 - Present).

Description: A CPA license is the accounting profession's highest standard of competence, a symbol of achievement and assurance of quality. The CPA license has a long reputation as the gold standard for accounting and finance roles in the United States.

Passed all four sections of the CPA examination (State of Indiana) on the first attempt in 2002. Two-year professional experience requirement met in 2004.

Professional Memberships

International

Rotary International. (January 2018 - Present).

Toastmasters International. (March 2018 - December 2018).

National

National Speakers Association. (November 2019 - Present).

Financial Executives International. (July 2012 - Present).

American Institute of CPAs. (2004 - Present).

The Financial Executives Networking Group, Inc. (March 2019 - December 2021).

Healthcare Financial Management Association. (January 2019 - December 2020).

Association of Lutheran Development Executives. (February 2017 - January 2019).

BoardSource. (December 2017 - December 2018).

Council for Advancement & Support of Education. (June 2016 - November 2018).

Independent School Management. (June 2016 - November 2018).

National Association of Independent Schools. (June 2016 - November 2018).

National Business Officers Association. (June 2016 - November 2018).

Association of Fundraising Professionals. (July 2017 - June 2018).

Sigma Beta Delta. (2013 - 2015).

American Accounting Association. (August 2012 - August 2015).

Association of Certified Fraud Examiners. (August 2012 - August 2015).

Regional

Greater Fort Wayne, Inc. - CEO Roundtable. (January 2021 - Present).

Greater Fort Wayne, Inc. (2004 - Present).

Northeast Indiana Human Resources Association (SHRM Affiliate). (March 2019 - December 2020).

Charitable Gift Planners of Northeast Indiana. (June 2016 - December 2018).

Young Leaders of Northeast Indiana. (2009 - 2010).

State

Indiana CPA Society. (2004 - Present).

Indiana Association of School Business Officials. (May 2017 - November 2018).

Awards and Honors

Indiana CPA Society Leadership Council (2 years of service), Indiana CPA Society, 2020

Most Outstanding Chapter, Financial Executives International, 2019

(1) Most Outstanding Chapter and (2) Net Membership Growth awards (2019), **Financial Executives International**-Fort Wayne Chapter - National Chapter recognition at Financial Leadership Summit at the Grand Floridian Walt Disney World Resort. Approximately 500 financial executives from across the nation attended.

Net Membership Growth, Financial Executives International, 2019

(1) Most Outstanding Chapter and (2) Net Membership Growth awards (2019), **Financial Executives International**-Fort Wayne Chapter - National Chapter recognition at Financial Leadership Summit at the Grand Floridian Walt Disney World Resort. Approximately 500 financial executives from across the nation attended.

Indiana CPA Educational Foundation (Past President), Indiana CPA Society, 2017
President (2017), **Indiana CPA Educational Foundation**

Indiana CPA Society Leadership Cabinet (5 years of service), Indiana CPA Society, 2017
Leadership Cabinet (2012-2017), **Indiana CPA Society**

Indiana CPA Society 2016 Outstanding Community Service Award (statewide), Indiana CPA Society, 2016

Outstanding Community Service Award (May 2016), **Indiana CPA Society**

+ This award recognizes the outstanding service of a CPA to Society, CPA profession and community over a long period of time. Up to five recipients may be chosen. Nominees must:

- have made significant contributions to community service and the CPA profession
- have a long history of providing such services

Greater Fort Wayne Leadership Fort Wayne, Greater Fort Wayne, Inc., 2015

Leadership Fort Wayne (Class of 2015), Greater Fort Wayne, Inc., Greater Fort Wayne, Inc., 2015
Leadership Fort Wayne (Class of 2015), **Greater Fort Wayne, Inc.**

Greater Fort Wayne Business Weekly's Forty under 40 (Class of 2014), Greater Fort Wayne Business Weekly, 2014

Forty under 40 (Class of 2014), **Greater Fort Wayne Business Weekly**

Get on Board Bootcamp (Class of 2012), Paul Clarke Nonprofit Resource Center and Young Leaders of Northeast Indiana, 2012

Get on Board Bootcamp (Class of 2012), **Paul Clarke Nonprofit Resource Center and Young Leaders of Northeast Indiana**

Young Leaders of Northeast Indiana (YLNI) Leadership Institute, Young Leaders of Northeast Indiana (YLNI), 2012

Leadership Institute (Class of 2012), **Young Leaders of Northeast Indiana**

Consulting

For Profit Organization, Oodles of Help, Fort Wayne, IN. (January 2021 - Present).
Director of Professional Development

<https://oodlesofhelp.com/>.

For Profit Organization, John Minnich, LLC | Strategic Executive Advisory, Fort Wayne, IN. (2014 - Present).

For Profit Organization, Renaissance Executive Forums - Respectfully Declined. (2021).
In 2021, I was invited and vetted (by peers in the professional/business community) to lead a first of its kind CFO forum in Fort Wayne.

Renaissance Executive Forums Indiana is comprised of 120+ CEOs in northern Indiana.

<https://executiveforums.com/>

The CFO forum is to meet 1 half-day each month comprised of CFOs.

I respectfully declined at this time given other commitments, duties, and responsibilities. They approached me first prior to anyone else.

Media Appearances and Interviews

"Panelists Share Work-Life Balance Insights," Greater Fort Wayne Business Weekly.
https://www.fwbusiness.com/news/education/article_bf1d4c36-0d8b-5f71-9589-f7e984e8de08.html.
Center for Creative Collaboration 2018 Panel Discussion at [Indiana Tech](#)

When the Center for Creative Collaboration at Indiana Tech recently assessed its freshmen class to determine what motivated new students to acquire academic credentials and professional skills, the research showed they were attending college to pursue a lifestyle.

For this reason, the entrepreneurship skill set development center chose to focus on "Having it All: Does Work-Life Balance Really Work?" as it collaborated with the university's career services and college of business on their first Insider Scoop panel discussion, which they plan to present on an annual basis.

The center wants "to build up a capacity for value creators that goes beyond simply, 'Did you make a business? Did you create jobs? Did you get your venture capital?'" Trent Grabill, its executive director, said at the Nov. 15 event at Andorfer Commons. "We care about the ability of our students to find value and then to balance it with the things that they care about, whether it be lifestyle, whether it be economic impact, or whether it be environmental impact."

Panelists who have built successful careers while giving back to the community told the students they can find joy and satisfaction in their careers and in their lives outside of work by focusing on what matters the most to them, even if maintaining that balance sometimes precludes "having it all."

Panelists fielded questions on everything from how they dealt with pressure and how they learned to love their work, to how they found a mentor and how they discovered their career-driving passion.

The question they addressed that went to the heart of the matter the most effectively asked what trade-offs they had made in order to have the kind of lifestyle they wanted as well as the kind of career that made them look forward to going to work every day.

Here's what they said:

John Minnich, chief business and financial officer for Concordia Lutheran High School: "For me, I talk a lot about finding your passion — what makes you tick when you wake up in the morning. Once you find that — once you unlock that magic — you have opportunities to do amazing things, whether it's serving in the community or in the organization that you're working with."

"So, I think once you find that sweet spot, for me it all blends together and it hasn't so much been about tradeoffs; it's been more about what have I been able to do and give back to the community? Because, as you go through your career, you have an opportunity to give back."

"So, the tradeoff for me is, if I'm investing time in the community, I may not have that time in my home with my wife, but I'm very blessed that she can join me in a lot of those activities.". (November 2018)

"Co-Host/Emcee – Indiana CPA Society CPA Celebration 2018 (statewide)," Indiana CPA Society. <http://cpacoe.incpas.org/blogs/john-minnich/2018/05/15/tribute-to-outstanding-cpas>. Co-Host/Emcee – Indiana CPA Society CPA Celebration 2018 (statewide)

Invited by Indiana CPA Society colleagues to co-emcee the May 2018 CPA Celebration. An honor with 300+ professionals in attendance at the Indiana Roof Ballroom in downtown Indianapolis.

A Tribute to Outstanding CPAs. (May 2018)

Presentations

Lecture

Minnich, J. Steel Dynamics (SDI) "Dynamic Development" | Executive Leadership Development, "Finance and Communication," Steel Dynamics and Manchester University, Manchester University, Fort Wayne, IN. (2016).

Minnich, J. Steel Dynamics (SDI) "Dynamic Development" | Executive Leadership Development, "Management Operations and Production," Steel Dynamics and Manchester University, Manchester University, Fort Wayne, IN. (2016).

Minnich, J. Steel Dynamics (SDI) "Dynamic Development" | Executive Leadership Development, "Finance and Communication," Steel Dynamics and Manchester University, Manchester University, Fort Wayne, IN. (2015).

Minnich, J. Steel Dynamics (SDI) "Dynamic Development" | Executive Leadership Development, "Management Operations and Production," Steel Dynamics and Manchester University, Manchester University, Fort Wayne, IN. (2015).

Minnich, J. Steel Dynamics (SDI) "Dynamic Development" | Executive Leadership Development, "Finance and Communication," Steel Dynamics and Manchester University, Manchester University, Fort Wayne, IN. (2014).

Minnich, J. Steel Dynamics (SDI) "Dynamic Development" | Executive Leadership Development, "Management Operations and Production," Steel Dynamics and Manchester University, Manchester University, Fort Wayne, IN. (2014).

Uncategorized

Minnich, J. Wisconsin Institute of Certified Public Accountants (WICPA) Strategy & Execution: Macro Trends & Impact to Profession Program, "Strategy & Execution," Wisconsin Institute of CPAs, Wisconsin Institute of CPAs, WI. (September 23, 2022).

Minnich, J., "Strategic Business Advisory," Connecticut Society of CPAs, Connecticut Society of CPAs, CT. (June 8, 2022).

Minnich, J. Greater Fort Wayne, Inc. CEO Roundtable, "Measuring and Driving Business Performance," Greater Fort Wayne, Inc. CEO Roundtable #8, Indiana Stamp, Fort Wayne, IN. (March 15, 2022).

Minnich, J. 51st Annual Virginia Accounting & Auditing Conference, "Strategic Business Advisory," Virginia Society of CPAs, Virginia Society of CPAs, VA. (November 17, 2021).

Minnich, J. Renaissance Executive Forums, "Measuring and Driving Business Performance," Renaissance Executive Forums, Warsaw, IN. (July 28, 2021).

Minnich, J., "Annual Update for Controllers," Indiana CPA Society, Indiana Wesleyan University's Education and Conference Center, Merrillville, IN. (November 23, 2020).

Minnich, J., "Annual Update for Controllers," Indiana CPA Society, Tropicana Executive Conference Center, Evansville, IN. (November 9, 2020).

Minnich, J., "Analytics & Big Data for CPAs," Indiana CPA Society, INCPAS Learning Center, Indianapolis, IN. (October 27, 2020).

Minnich, J., "Annual Update for Controllers," Indiana CPA Society, Grand Wayne Center, Fort Wayne, IN. (October 9, 2020).

Minnich, J. Young Pro Series, "Leadership versus Management," Indiana CPA Society, Indiana CPA Society - Virtual. (October 7, 2020).

Minnich, J., "Analytics & Big Data for CPAs," Indiana CPA Society, Century Center, South Bend, IN. (September 28, 2020).

Minnich, J., "Leading through the Lens of Data Analytics," Financial Executives International-Fort Wayne, Online, Fort Wayne, IN. (May 19, 2020).

Minnich, J., "Ethics and Professional Conduct: Updates and Practical Applications," Indiana CPA Society, Embassy Suites South Bend at Notre Dame, South Bend, IN. (November 4, 2019).

Minnich, J., "Risk, Cost, and Cash Management for Controllers and Financial Managers," Indiana CPA Society, Embassy Suites South Bend at Notre Dame, South Bend, IN. (November 4, 2019).

Minnich, J., "Ethics and Professional Conduct: Updates and Practical Applications," Indiana CPA Society, Grand Wayne Center, Fort Wayne, IN. (October 22, 2019).

Minnich, J., "Risk, Cost, and Cash Management for Controllers and Financial Managers," Indiana CPA Society, Grand Wayne Center, Fort Wayne, IN. (October 22, 2019).

Minnich, J., "Panel Discussion, Work-Life Balance as CFO," Indiana Institute of Technology (Indiana Tech), Indiana Institute of Technology (Indiana Tech), Fort Wayne, IN. (November 2018).

Minnich, J., "Transforming Your Role as Controller to Business Partner," Indiana CPA Society, Indiana CPA Society, Indianapolis, IN. (May 23, 2018).

Minnich, J. 2018 CPA Celebration, "Co-Emcee, 2018 CPA Celebration," Indiana CPA Society, Indiana Roof Ballroom, Indianapolis, IN. (May 11, 2018).

Minnich, J., "Frequent Frauds Found in Not-for-Profits," Indiana CPA Society, Indiana CPA Society, Indianapolis, IN. (December 4, 2015).

Minnich, J., "Real-World Business Ethics for CPAs in Business and Industry," Indiana CPA Society, Indiana CPA Society, Indianapolis, IN. (December 4, 2015).

Minnich, J., "Engagement Essentials: Preparation, Compilation and Review of Financial Statements," Indiana CPA Society, Grand Wayne Center, Fort Wayne, IN. (November 18, 2015).

Minnich, J., "Engagement Essentials: Preparation, Compilation and Review of Financial Statements," Indiana CPA Society, Indiana CPA Society, Indianapolis, IN. (October 28, 2015).

Minnich, J., "Engagement Essentials: Preparation of Financial Statements," Indiana CPA Society, Century Center, South Bend, IN. (August 19, 2015).

Minnich, J., "Real-World Business Ethics," Indiana CPA Society, Century Center, South Bend, IN. (August 19, 2015).

Minnich, J., "IT Risks and Controls in Current and Emerging Environments," Indiana CPA Society, Grand Wayne Center, Fort Wayne, IN. (November 11, 2014).

Minnich, J., "Content Expert, Technology," Indiana CPA Society | CPA Center of Excellence (Online Professional Platform), Indiana CPA Society | CPA Center of Excellence (Online Professional Platform), IN. (October 10, 2014).

Minnich, J., "Compilation and Review Engagement Fundamentals," Indiana CPA Society, Indiana CPA Society, Indianapolis, IN. (September 26, 2014).

Contract, Fellowships, Grants and Sponsored Research

Grant

Minnich, J. J., "Lilly Professional Development (2014), American Accounting Association Annual Meeting and Conference on Teaching and Learning in Accounting," Sponsored by Indiana Institute of Technology, Other. (2014).

Minnich, J. J., "Lilly Professional Development (2014), Leadership Fort Wayne," Sponsored by Indiana Institute of Technology, Other. (2014).

Teaching Experience

Fall 2022

BUS 32500, section 01M, Cost Accounting. Undergraduate Level. 3 credit hours. 29 enrolled.

BUS 20100, section 08I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 30 enrolled.

BUS 54200, section 01I, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 12 enrolled.

BUS 54200, section 02M, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 8 enrolled.

Summer 2022

BUS 32500, section 01I, Cost Accounting. Undergraduate Level. 3 credit hours. 30 enrolled.

Spring 2022

BUS 31700, section 01I, Comp Based Acct Syst. Undergraduate Level. 3 credit hours. 23 enrolled.

BUS 20100, section 04I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 30 enrolled.

BUS 20100, section 05I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 30 enrolled.

BUS 20100, section 06I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 30 enrolled.

BUS 20100, section 07I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 11 enrolled.

Fall 2021

BUS 31700, section 01M, Comp Based Acct Syst. Undergraduate Level. 3 credit hours. 35 enrolled.

BUS 20100, section 08I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 31 enrolled.

BUS 54200, section 02M, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 12 enrolled.

BUS 54200, section 03I, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 14 enrolled.

Spring 2021

BUS 31700, section 01I, Comp Based Acct Syst. Undergraduate Level. 3 credit hours. 11 enrolled.

BUS 20100, section 03I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 29 enrolled.

BUS 20100, section 04I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 32 enrolled.

BUS 20100, section 05I, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 30 enrolled.

Fall 2020

BUS 31700, section 1, Comp Based Acct Syst. Undergraduate Level. 3 credit hours. 19 enrolled.

BUS 31700, section 2, Comp Based Acct Syst. Undergraduate Level. 3 credit hours. 10 enrolled.

BUS 54200, section 02M, Strategic Cost Mngmnt. Undergraduate Level. 3 credit hours. 1 enrolled.

BUS 54200, section 02M, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 30 enrolled.

BUS 54200, section 03I, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 25 enrolled.

Spring 2020

BUS 20000, section 1, Foundations Of Accounting. Undergraduate Level. 3 credit hours. 28 enrolled.

BUS 20100, section 1, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 30 enrolled.

BUS 20100, section 2, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 29 enrolled.

Fall 2019

BUS 20100, section 1, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 29 enrolled.

BUS 20100, section 3, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 27 enrolled.

BUS 20100, section 5, Intro To Financial Accounting. Undergraduate Level. 3 credit hours. 9 enrolled.

BUS 54200, section 02M, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 21 enrolled.

BUS 54200, section 03I, Strategic Cost Mngmnt. Graduate Level. 3 credit hours. 22 enrolled.

Mentoring

August 2021 - December 2021

Richith Phani Kotha

Online student teaching assistant for computed-based accounting systems (accounting information systems).

Non-Credit Instruction Taught

Management/Executive Development, 2014

Since 2014, I have facilitated various Continuing Professional Education (CPE) courses for the Indiana CPA Society. Topics have included compilations and reviews (compliance), technology, leadership and management, CFO/business partner roles including strategy and organization/department oversight. CFO oversight including IT, human resources, accounting/finance/budgeting/forecasting, etc. CFO/controller updates as well as business (data) analytics.

In 2021, state CPA societies (i.e., Virginia, Connecticut, South Carolina) commenced inviting me to present at conferences and seminars. Topic: Business advisory including forward-looking CFO initiatives including strategy.

Faculty Development Activities Attended

Service

"2021-2022 Continuing Professional Education (CPE)", Various (July 2021 - June 2022)

As I joined public accounting in 2002, I began taking professional development courses including audit, tax, professional issue updates, and ethics. In 2004, I earned my CPA license having met the two-year experience requirement. As my career evolved, I expanded topics for both breadth and depth.

With my involvement in many civic and professional membership associations, I have attended and presented at conferences, seminars, and workshops; participated in and led webinars; kept current on a myriad of topics through articles and other readings (i.e., magazines, newsletters); attended many for profit and nonprofit events (i.e., fundraisers, special events).

Annually, I am required to average 40 hours of continuing professional education to maintain my CPA license. I exceed the minimum annually.

Teaching

"CELT Workshop | So You Need a Peer Review: What Now?", Purdue University Fort Wayne (October 14, 2021)

Attended CELT workshop on peer review in Fall 2021.

"CELT Fall Teaching Conference sponsored by Purdue University Fort Wayne", Purdue University Fort Wayne | CELT (August 19, 2021)

Attended PFW/CELT Teaching Conference in Fall 2021.

Uncategorized

"Ongoing", Various (2004 - Present)

As I joined public accounting in 2002, I began taking professional development courses including audit, tax, professional issue updates, and ethics. In 2004, I earned my CPA license having met the two-year experience requirement. As my career evolved, I expanded topics for both breadth and depth.

With my involvement in many civic and professional membership associations, I have attended and presented at conferences, seminars, and workshops; participated in and led webinars; kept current on a myriad of topics through articles and other readings (i.e., magazines, newsletters); attended many for profit and nonprofit events (i.e., fundraisers, special events).

Annually, I am required to average 40 hours of continuing professional education to maintain my CPA license. I exceed the minimum annually.

"Doermer School of Business AACSB task force training and retreat" (January 21, 2022)

Attended Doermer School of Business AACSB task force training and retreat.

"New Faculty Luncheon with Dean Melissa Gruys" (September 30, 2021)

(September 24, 2021)

"New Faculty Institute" (August 2020 - May 2021)

Attended monthly new faculty institute sessions with fellow new faculty university wide.

"AACSB Task Force Support Meeting", Purdue Fort Wayne - Doermer School of Business (May 30, 2021)

Attended AACSB task force updates presented to Doermer School of Business faculty and staff.

"Board Development Series", Community Foundation of Greater Fort Wayne and Indiana United Ways, Fort Wayne, IN (2018)

Board Development Series (2018), **Community Foundation of Greater Fort Wayne and Indiana United Ways** (monthly series during 2018 calendar year)

University Service

College

DSB Strategic Planning Committee. (August 2021 - Present).

Asked to serve on the Doermer School of Business Strategic Planning Committee given my experiences with and interests in strategy.

DSB Strategic Planning Committee and Accreditation and Continuous Improvement Review Committee Meeting. (January 14, 2022).

Attended as DSB strategic planning committee accounting faculty representative.

DSB Career Night. (September 21, 2021).

Attended DSB Career Night

MBA New Student Orientation. (August 2020).

DSB Open House. (September 2019).

Fall 2019

MBA New Student Orientation. (August 2019).

Department

Coordinator for Intro to Financial and Managerial Accounting, Purdue University Fort Wayne. (August 2020 - September 2021).

Committee Member, Purdue University Fort Wayne/Undergraduate Policy Committee. (August 2019 - September 2021).

Doermer School of Business

PFW Career Fair. (October 2019).

DSB accounting faculty representative, Fall 2019.

Committee Member, Indiana Tech/Accounting Program Review. (August 2012 - August 2015).

College of Business

Committee Member, Indiana Tech/Economics Faculty Search Committee. (August 2012 - August 2015).

College of Business

Committee Member, Indiana Tech/Finance Redesign Committee. (August 2012 - August 2015).

College of Business

Committee Member, Indiana Tech/Leadership Week Committee. (August 2012 - August 2015).

College of Business

Committee Member, Indiana Tech/Relationship Committee. (August 2012 - August 2015).

College of Business

Committee Member, Indiana Tech/Society of Future Accountants Advisor. (August 2012 - August 2015).

College of Business; society faculty founder (new club to department)

University

Committee Chair, Indiana Tech/Faculty Senate Curriculum Committee. (August 2012 - August 2015).

Committee Member, Indiana Tech/Career Center Faculty Advisory Board. (August 2012 - August 2015).

Committee Member, Indiana Tech/Web Advisory Committee. (August 2012 - August 2015).

Professional Service

Board of Directors, Financial Executives International-Fort Wayne, Fort Wayne, IN. (July 2012 - Present).

Board of Directors, July 2013-Present

President, April 2021-June 2023

President-elect, July 2020-June 2021

Vice President of Membership, July 2018-June 2021

Membership Development Chair, July 2018-June 2020

Membership Development Committee, July 2017-June 2020

Strategic Partner Co-Chair (Sponsorships), July 2017-June 2018

Academic Relations Co-Chair, July 2016-June 2017

Academic Relations Chair, July 2013-June 2016

Member, July 2012-Present

+ Vice president of membership and chair of academic relations, strategic partners (sponsors), and membership development

+ Leading membership development team, move Fort Wayne Chapter to a 100+ tier by leading an initiative to identify prospects and convert 22 to new members; improve prospecting process

+ Help increase online social media awareness; help manage Fort Wayne LinkedIn and company webpage including news articles

+ Chapter relations with 12 strategic partners (sponsors)

+ Serve as liaison to 7 area universities; coordinate annual student award recognition night

Board of Directors, Junior Achievement of Northern Indiana, Fort Wayne, IN. (October 2011 - Present).

Board of Directors, October 2011-Present

Speakeasy (Friendraiser) Committee, October 2017-February 2018

Finance Committee, November 2015-Present

Golf Marathon Volunteer, May 2014-July 2016

Achieve (formerly Bowl)-A-Thon Board Advisor, April 2014-Present

Golf Classic Volunteer, June 2013-July 2016

Adventure Quest Committee, January 2013-December 2014

Allen County Program Committee, October 2011-Present

Classroom volunteer and various special events and fundraising committees, Various as time permits

Board of Directors, Public Service Credit Union, Fort Wayne, IN. (July 2017 - December 2021).

Board of Directors (officially engaged in October 2017), July 2017-Present

Executive Committee, July 2019-December 2021

Treasurer, July 2019-December 2021

Committee Member, Rotary Club of Fort Wayne, Fort Wayne, IN. (January 1, 2018 - June 30, 2021).

Member, January 2018-Present

Targeted Recruiting Committee, July 2018-June 2019

Membership Committee, July 2018-Present

Student Rotarians Committee, July 2018-Present

Committee Member, Community Foundation of Greater Fort Wayne, Fort Wayne, IN. (May 2017 - June 2021).

Finance Committee May 2017-June 2021

Human Resources Committee May 2018-June 2021

Philanthropy Committee (formerly Fund Development Committee) July 2017-June 2019

Board of Advisors, Indiana CPA Society, Indianapolis, IN. (2004 - June 2020).

Member, 2004-Present

Program Development Committee, October 2018-December 2020

Leadership Council, July 2018-June 2020

CPA Advocate (Legislative), January 2018-Present

Leadership Cabinet, July 2012-June 2017

Leadership Succession Committee, January 2015-December 2015

Knowledge Management Fusion Network (CPA Center of Excellence®), July 2014-Present

Online Content Resource Expert (CPA Center of Excellence®), October 2014

Board of Directors, Manchester University Alumni Association, North Manchester, IN. (January 2011 - December 2019).

*Board of Directors**, January 2011-December 2019

Immediate Past President, January 2017-December 2017

President, January 2015-December 2016

Vice President, January 2013-December 2014

Secretary, January-December 2012

Career Mentor, 2011-December 2018

*Included alumni awards and board member nominations committees

Committee Member, Association of Lutheran Development Executives/Finance Committee, Verona, WI. (May 2017 - January 2019).

Board of Directors, Indiana CPA Educational Foundation, Indianapolis, IN. (July 2013 - June 2018).

Board of Trustees, November 2013-June 2018

Immediate Past President, July 2017-June 2018

President, July 2016-June 2017

President-Elect, July 2015-June 2016

Treasurer, July 2014-June 2015

Secretary (officially engaged in November 2013), July 2013-June 2014

Board of Directors, Community Transportation Network (CTN), Fort Wayne, IN. (September 2013 - June 2016).

Board of Directors, September 2013-June 2016

Executive Committee, July 2014-June 2016

Treasurer, July 2014-June 2016

Finance Committee, September 2013-June 2016

Committee Member, Fort Wayne Dance Collective/Finance Committee, Fort Wayne, IN. (August 2013 - August 2015).

Finance Committee, August 2013-August 2015

Board of Directors, North Side High School Alumni Association, Fort Wayne, IN. (August 2007 - May 2008).

Public Service

United Way of Allen County/Annual Day of Caring, Fort Wayne, IN.